



VOLTRIX GROUP

A World At Your Door Step

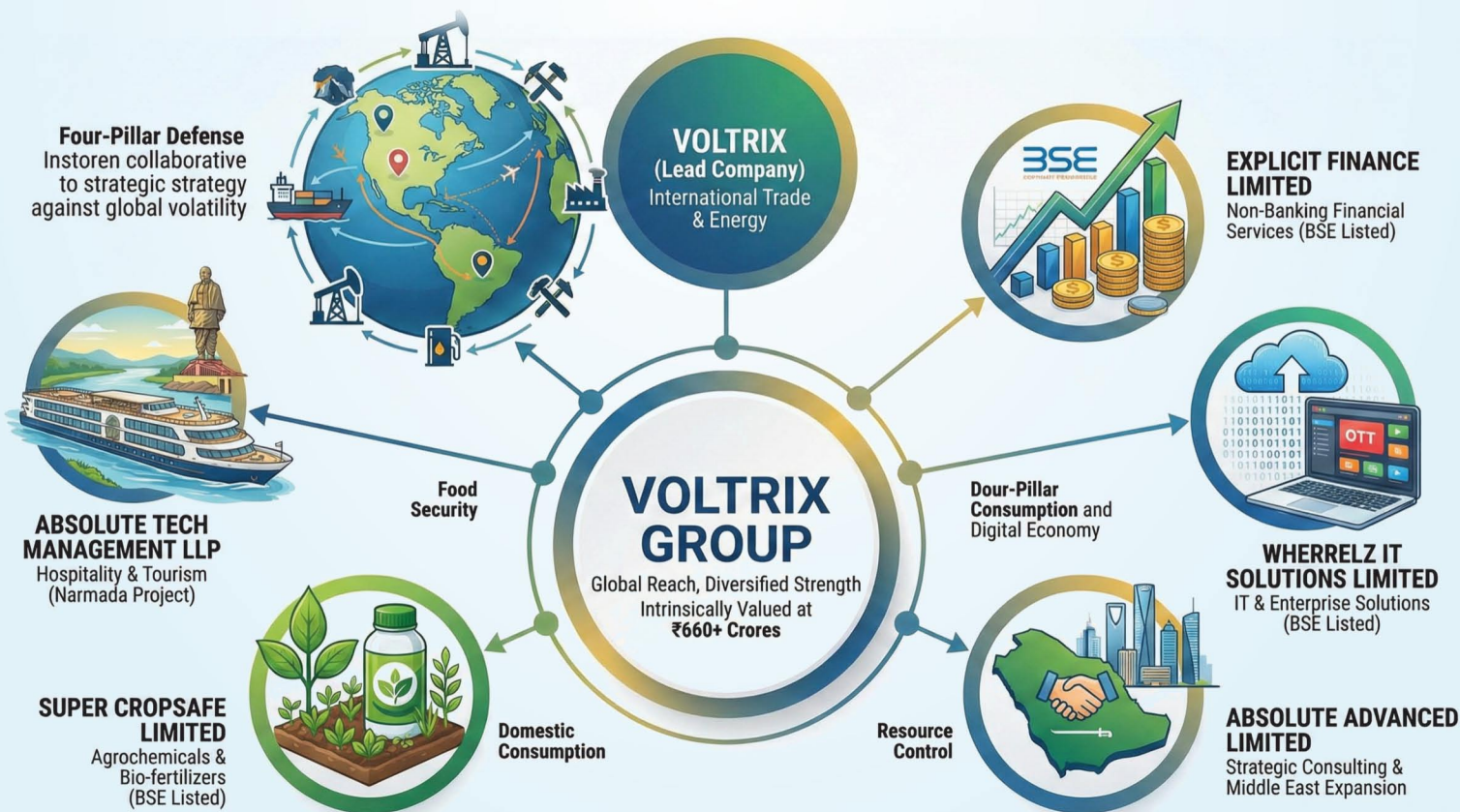


Synergy across Energy, Infrastructure, Agriculture, & Technology.
Building an Antifragile Future.

Engineering Resilience.
Empowering **Global Growth.**



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01. Chairman's Message

Building Strength Through Stability
Dear Stakeholders and Partners,

Welcome to The Voltrix Group.

In a global economy defined by rapid shifts and unpredictability, the true measure of a conglomerate is not just its ability to grow, but its capacity to endure. When we established this group, our vision was to build more than just a collection of companies; we set out to construct a "Financial Fortress"—an organization robust enough to withstand volatility and agile enough to thrive in it.

With our International Trade Arm as the strategic anchor, we have successfully bridged the gap between essential resource management and high-growth innovation. Our philosophy is simple yet profound: we believe in "Antifragility." We do not fear change; we structure ourselves to evolve through it.

This resilience is built on our "Four-Pillar Defense." By diversifying across Energy Trading, Essential Agriculture, Digital Technology, and Heritage Tourism, we have created an ecosystem where stability in one sector supports growth in another. Now, we take our boldest step yet: the expansion into Green Energy and Circular Waste Solutions. We are not just trading resources anymore; we are generating the fuel of the future and turning waste into wealth.

Leadership is about service—serving our clients with world-class quality, serving our communities through sustainable. But beyond our balance sheets and asset portfolios, our greatest strength lies in our values. We are guided by integrity, transparency, and methodical thinking. We believe that true practices, and serving our nation by contributing to its infrastructure and food security. As we look to the future, our path is clear. We will continue to expand our global footprint from India to the Middle East and beyond, always remaining a safe, sound, and future-ready partner for your growth.

Thank you for placing your trust in us.

Sincerely,

Mr. Narendrasinh Zala
(Chairman)
The Voltrix Group



THE FOUR-PILLAR DEFENSE

We do not just manage risk; we structurally immunize ourselves against it.

FUTURE
ENERGY:
GREEN GENERATION
(SOLAR/HYDROGEN)

FOOD
SECURITY:
RECESSION-PROOF
AGRICULTURE

DIGITAL
ECONOMY:
ENTERPRISE
IT SOLUTIONS

DOMESTIC
CONSUMPTION
HERITAGE
TOURISM



02. OUR MISSION

- To Build: Robust infrastructure that supports national growth.
- To Innovate: By digitizing traditional industries and pioneering sustainable energy.
- To Sustain: By balancing high-growth ventures with recession-proof essential services.

Who We Are

We are a diversified multi-national conglomerate defined by "Antifragility"—the unique ability to evolve and strengthen through global volatility. With a foundational strategy focused on tangible assets and diversified liquidity, we balance high-growth innovation in technology and tourism with the stability of essential industries like renewable energy and agriculture.

Financial Strength & Impact

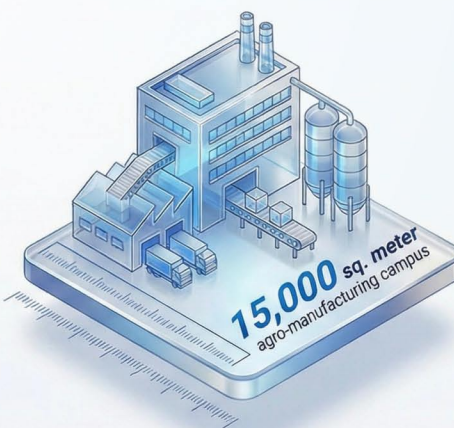
- **Intrinsic Value** : Exceeding ₹ 730 Crores.

Note: Valuation comprises the Market Capitalization of our publicly listed associates and the Asset Value of private infrastructure holdings.

- **Public Markets Presence** : We operate with high transparency, with three of our associate verticals (Agriculture, Finance, and IT) being **Publicly Listed entities on the Bombay Stock Exchange (BSE)**.
- **Industrial Scale** : Operating a **15,000 sq. metre** agro-manufacturing campus and managing critical infrastructure across National Waterways.

Global Footprint

- **Headquarters** : Jamnagar, Gujarat, India.
- **Operational Hubs** : UAE (Dubai), Oman, Vietnam, Tanzania, Indonesia, and Saudi Arabia.



Market Presence: 3 Publicly Listed Associate Verticals (Agri, Finance, IT).





03. OUR LEGACY: MILESTONES OF GROWTH

Our journey is defined by strategic diversification and the acquisition of critical capabilities.

- **1994** : Foundation of our **Financial Services Arm**, establishing the group's capital engine.
- **1995** : Incorporation of the **Agri - Biotech Vertical**, marking our entry into food security.
- **2014** : Incorporation of **Trade Vertical** with focus on global energy, petrochemicals, minerals and fertilizers & Expansion into the Digital Economy with the incorporation of the **Technology Vertical**.
- **2017** : Establishment of the **Industrial Asset Management Division**, certified ISO 9001:2015.
- **2025** : Launch of the flagship **River Cruise Initiative** on National Waterways.
- **2026** : Strategic entry into the **Green Revolution**.

Target: Launch of dedicated **Solar/Hydrogen** generation assets and **Waste-to-Energy** facilities in Western India.



STRATEGIC PHILOSOPHY

The "Four-Pillar Defense" Strategy In an era of shifting global dynamics, we do not just manage risk; we structurally immunize ourselves against it. Our growth is anchored by four strategic pillars, ensuring balanced revenue streams:

1. Future Energy (Green Generation)

- Strategic Shift: Moving beyond resource trading to **active power generation**. We are securing the future through renewable solar power and green hydrogen production.

2. Food Security (Agriculture)

- Role: Investing in recession-proof essential agriculture and bio-technology, ensuring consistent demand regardless of economic cycles.

3. Digital Economy (Technology)

- Role: Capturing essential demand through enterprise IT solutions and digital transformation services.

4. Domestic Consumption (Hospitality)

- Role: Hedging against international volatility by tapping into the booming domestic heritage tourism market.



04. STRATEGIC ACQUISITIONS & BUSINESS TRANSFORMATION

Creating Value Beyond Investment

The Voltrix Group has successfully ventured into Strategic Business Acquisition, establishing a new paradigm for value creation. By leveraging the deep industry acumen of our leadership and orchestrating robust collaborations with international and local investment funds, we identify and secure high-potential assets.

Our Approach:

The Catalyst Model Our approach goes beyond investment; we act as catalysts for operational excellence.

- **Active Partnership** : Through elite consultation and strategic counseling, we actively partner with acquired entities to debottleneck critical challenges.
- **Operational Optimization** : Our hands-on intervention eliminates inefficiencies and unlocks the intrinsic value of the business.
- **Sustainable Growth** : We drive acquired entities toward optimum efficiency, ensuring a trajectory of sustainable, long-term profitability.





05. BUSINESS VERTICALS

5.1. ENERGY & SUSTAINABLE INFRASTRUCTURE

Green Energy Generation Division

- **Focus:** Leading the transition to Net-Zero through renewable power generation and next-gen fuels.
- **Core Solutions :**
 - **Solar Power:** Development of utility-scale solar parks in the high-irradiance zones of Western India (Gujarat/Rajasthan).
 - **Green Hydrogen:** Pioneering the production of Green Hydrogen as a clean fuel for industrial applications, utilizing our proximity to coastal resource hubs.
 - **Customized Engineering:** Delivering bespoke, modern energy generation solutions for industrial complexes.

Waste Management & Recovery Division

- **Focus :** Driving the Circular Economy through advanced Waste Management, Recovery, and Recycling.
- **Core Solutions:**
 - **Industrial Waste Management :** End-to-end handling of hazardous and non-hazardous industrial effluent, ensuring Zero Liquid Discharge (ZLD) compliance.
 - **Urban Waste Recovery :** Technology-driven sorting and processing of domestic waste to recover valuable recyclable materials.
 - **Waste-to-Energy :** Converting non-recyclable refuse into refuse-derived fuel (RDF) or energy.

International Trade & Energy Arm

- **Role:** The strategic anchor acting as a vital bridge in the global supply chain.
- **Operations:** Sourcing and export of Petroleum Products, Industrial Chemicals, Minerals, Cement, and Fertilizers.
- **Mission:** To execute high-value trade opportunities, offering partners "world-class shipping and distribution."

Industrial Asset Integrity & Digitalization Division (Operational Tech)

- **Focus :** Specialized Operational Technology (OT) for heavy industry.
- **Certification :** ISO 9001:2015 Certified "Total Asset Management" provider.
- **Core Competency :** Transitioning industries to Digital Twin technology and AI-Ready frameworks.
- **Services :** Advanced NDT, Risk-Based Inspection (RBI), and Turnaround Management.





5.2. CONSUMER & LIFESTYLE

1. Heritage Hospitality & Tourism Vertical

- **Flagship Project** : The River Cruise Initiative on National Waterway-73.
- **Route** : Connecting the Statue of Unity (Kevadia) to the Statue of Oneness (Omkareshwar).
- **Infrastructure** : Development of modern floating jetties and eco-friendly cruise vessels.

HERITAGE HOSPITALITY & SUSTAINABLE AGRICULTURE

- **Hospitality**: Flagship River Cruise Initiative on Narmada River.
Route: Statue of Unity to Statue of Oneness.
- **Agriculture**:
Status: Publicly Listed Associate.
Focus: Agrochemicals and Bio-fertilizers aligned with organic trends.



2. Sustainable Agriculture Vertical

- **Status** : Publicly Listed Associate.
- **Focus** : Manufacturing technical-grade agrochemicals and bio-fertilizers.
- **Innovation** : Aggressive expansion into biological products aligned with global organic farming trends.





5.3. STRATEGIC ENABLERS

1. Financial Services Arm (NBFC)

- **Status** : Publicly Listed Associate.
- **Role** : The group's financial engine, providing corporate finance and liquidity structuring.

2. Information Technology Associate (Enterprise Tech)

- **Status** : Publicly Listed Associate.
- **Focus** : Information Technology (IT) infrastructure and Enterprise Solutions.
- **Role** : Driving digital transformation through ERP/CRM development, OTT Platforms, and Cybersecurity, complementing the industrial focus of our Asset Integrity division.

3. International Consulting Arm

- **Role** : A dedicated gateway to the MENA region, headquartered in Saudi Arabia, facilitating joint ventures.

INDUSTRIAL ASSET INTEGRITY & DIGITALIZATION



- **Focus:** Operational Technology (OT) for heavy industry.



- **Certification:** ISO 9001:2015 "Total Asset Management".



- **Core Competency:** Transitioning to Digital Twin & AI-Ready frameworks.





06. ESG & SUSTAINABILITY COMMITMENT

We believe that profitability and responsibility must go hand in hand. Our commitment to Environmental, Social, and Governance (ESG) principles is embedded in our operations:

• Environmental Stewardship :

- **Clean Energy:** Our Green Energy Division is committed to displacing carbon-heavy power with solar and hydrogen alternatives.
- **Circular Economy:** Our Waste Management arm actively reduces landfill burden by turning waste into reusable resources.

• Social Impact:

- Generating employment in rural regions through tourism and renewable projects.
- Empowering farmers with cost-effective, high-yield biological inputs.

07. TRUSTED PARTNERS & CLIENTELE

We are the partner of choice for Government and Private sector giants across the energy and infrastructure landscape.

Oil & Gas :



Petrochemicals:



Fertilizers:



राष्ट्रीय केमिकल्स एण्ड फर्टिलाइज़र्स लिमिटेड
Rashtriya Chemicals and Fertilizers Limited



**DEEPAK FERTILISERS
AND PETROCHEMICALS
CORPORATION LIMITED**
CIN: L24121MH1979PLC021360

Infrastructure :



ETTPL

Ennore Tank Terminals Pvt Ltd



08. GROUP OVERVIEW

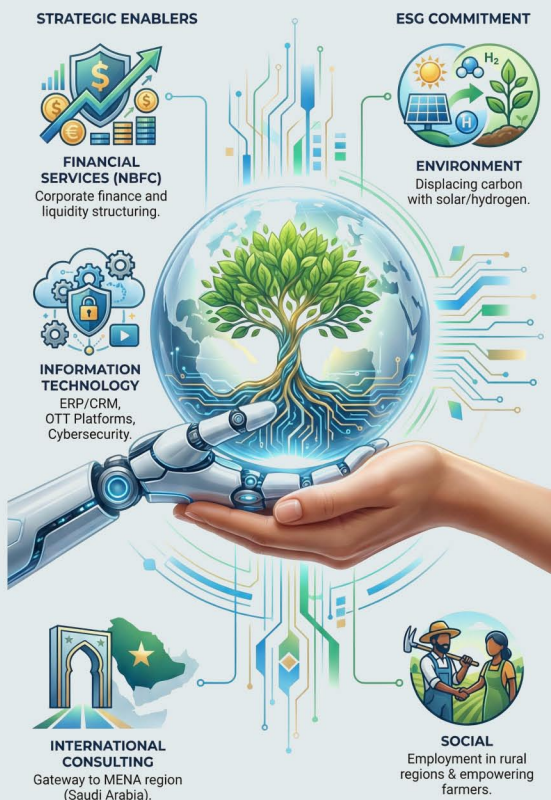
Creating Value Beyond Investment

- The Catalyst Model:

-  **Active Partnership:** Collaborating to debottleneck challenges.
-  **Operational Optimization:** Unlocking intrinsic business value.
-  **Sustainable Growth:** Driving long-term profitability.



STRATEGIC ENABLERS & ESG COMMITMENT



Group Overview: Engineered for Resilience.





VOLTRIX GROUP

A World At Your Door Step

📍 Corporate Headquarters

302, Copper Annexy 3, Patel Colony, Opp. St. Anns School,
Jamnagar - 361008, Gujarat - INDIA

📍 International Presence

Dubai (UAE), Oman, Vietnam, Tanzania,
Indonesia, Saudi Arabia

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